

Power of Independence

U.S. Planning Group, Inc.® is an independent affiliation of financial planners and professionals aligned with an award winning independent broker dealer and Registered Investment Advisor, Woodbury Financial Services, Inc. We currently have associates in Alabama, Georgia and Tennessee.

Our **VaiYOU** Proposition is to provide substantial and measurable value to our associates, their staff, and ultimately to their clients through them. Our financial success comes only with their success.

We do this by:

- Our innovative **“No Mark-up”** financial philosophy for E&O, technology and services
- Recognition and respect of our associates' business ownership and assistance in helping them increase the value of their business
- The ability to offer independent and objective advice and implementation with no proprietary product or product quotas
- A compensation and rewards program designed to reward business success
- Integrated Technology Systems and Single Sign-on access
- Face-to-face coaching and training for business development and marketing
- Face-to-face coaching and training in technology and best business practices
- Face-to-face compliance and regulatory support
- Electronic business solutions, maximizing office efficiencies
- An alliance for all seasons with succession planning to monetize your practice equity in the event of death, disability or retirement

For more information concerning our organization call or contact our President Glenn Williams, CFP®, ChFC, CLU directly at 770-395-9595 or glenn@usplanning.com for a private and discrete business briefing.



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HELP GUIDE SUPPORT

Resources & Support:

- Business Development
- Sales & Marketing Support
- Education
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- TransitionOneSM
- Product Solutions
- Compliance Support

And so much more...

Securities and Investment Advisor services offered through Woodbury Financial Services, Inc., a Registered Investment Advisor. Member FINRA, SIPC. U.S. Planning Group, Inc.®, a Georgia corporation, and Woodbury Financial Services, Inc. are not affiliated entities.